



Optimization of opioid utility in cancer pain populations

Stanley Sau-Ching Wong, Chi-Wai Cheung

Department of Anaesthesiology, Laboratory and Clinical Research Institute for Pain, Queen Mary Hospital, The University of Hong Kong, Hong Kong, China

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Correspondence to: Prof. Chi Wai Cheung. Department of Anaesthesiology, Queen Mary Hospital, The University of Hong Kong, Pokfulam, Hong Kong, China. Email: cheucw@hku.hk.

Abstract: In this era of crisis and controversy surrounding opioid therapy, we must remember that cancer patients entrust us with supporting them through what might be the most difficult, and oftentimes final, period of their life. The factors that affect the benefits and risks of opioid use in cancer patients and the non-cancer population are quite different. In fact, opioid-associated deaths are 10 times less likely in the former than the latter population, suggesting that a reluctance to initiate opioids in cancer patients can risk under treatment of complex pain. In this review, we outline the considerations and evidence-based practices required to manage the clinical situations that challenge the judicious use of opioids in patients with cancer. A comprehensive review that enable us to better understand and quantify the root causes of variability in pain control, as well as risks of opioid misuse or abuse, would arm healthcare providers with the tools they need to implement multi-modal approaches to treatment planning.

Keywords: Cancer-related pain; opioids; patient care management

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Introduction

Prevalence of opioid use and overdose

Opioid analgesics are generally used as first-line treatment for patients with moderate or severe cancer pain, which is found in nearly 52% of patients with advanced cancer, and in 38% of all cancer patients according to a systematic review (1). These levels of pain are even higher—66%—in patients with metastatic disease (1) and tend to worsen with progression (2). One study in Taiwan observed that more than half (53.2%) of cancer patients were prescribed strong opioids during the 3 months before death (3), while in the United States, 13.3% of cancer survivors 65 years or older reported prolonged use at 5 years post-diagnosis (4).

Between 2001 and 2013, general prescribing of opioids increased all around the globe except in Africa and South Asia (5). Compared with other regions, Asia showed high rates of cancer but only moderate consumption of

narcotics (5). In 2009 alone, North American and European countries reportedly consumed 90% of the world's supply of morphine (6), suggesting that some patients in other regions might not be receiving adequate relief. In response to these global trends in opioid utilization, the World Health Organization (WHO) is currently revising their original three-step pain ladder to include new assessments and delivery methods for cancer patients (7,8).

Overall trends in opioid use may be complicated by the decrease in prescriptions that has been driven by increased regulation and stigmatization in some regions. A retrospective review of 750 patients referred to palliative care at MD Anderson Cancer Center in Texas revealed that the morphine equivalent daily dose (MEDD) decreased by nearly half (from 78 to 40 mg/day; $P=0.001$) between 2010 and 2015 (9). While there are concerns over opioid misuse and overdose, it should be noted that opioid-associated deaths are 10 times less likely to occur in cancer patients

than the non-cancer population. An analysis of the U.S. National Center for Health Statistics data from 2006 to 2016 retrieved 895 and 193,500 opioid-associated deaths in these two populations, respectively (10). Compared with those who died from opioids in the general population, cancer patients who died from opioids were more likely to be female, older and more educated, and less likely to be single (all $P < 0.001$) (10). Accordingly, the 2006 to 2016 opioid-associated death rates increased from 0.52 to 0.66 per 100,000 among cancer patients, and from 5.33 to 8.97 per 100,000 in the general population (10).

A number of common medication problems must be overcome if we are to adequately meet the needs of cancer patients, including inappropriate dosing and opioid combinations, improper dose titration, and failure to prescribe indicated non-opioid co-analgesics (7). The epidemic of opioid overdose in recent years has been well publicized, but prevalence data on overdoses in cancer patients specifically are lacking. However, a propensity-matched analysis of 15,991 U.S. inpatients who underwent elective surgery found much greater odds (382%) of in-hospital opioid overdose among those with cancer pain versus those without it [adjusted odds ratio (OR) 4.82; 95% confidence interval (CI): 2.68–8.67] (11).

Balancing improved pain management with minimal risk of harm

In their discussion of recent guidelines for opioid use, Asthana *et al.* (6) emphasized that risk-benefit assessment and treatment strategies for cancer patients should be evidence-based, and not simply extrapolated from studies of chronic pain. The recommendation by the 2017 Canadian guideline for chronic non-cancer pain (12) to postpone opioid therapy until psychiatric conditions are stabilized could have unforeseen negative effects in cancer patients in the palliative care setting, who already have a higher prevalence of some mental health disorders (13).

While cancer patients, like non-cancer patients, are at risk of opioid misuse, it is also common for cancer survivors to experience chronic pain long after treatment has ended (14). Long-term opioid use (5 years post-diagnosis) in older cancer survivors has been associated with multiple factors, including female sex, residence in an urban location, lung cancer, and history of depression (4).

It is apparent that some physicians are reluctant to prescribe appropriate doses of opioids, in part due to inadequate knowledge, misconceptions about opioid

dependence, and fear of adverse events (6,15). This may be particularly true of physicians working in primary care (6).

As Gaertner *et al.* (16) pointed out, simple efforts to better educate patients can help to prevent overlapping prescriptions from multiple healthcare teams, minimize use of opioids with other psychotropic agents, and encourage more discreet storage and disposal methods.

Multi-modal personalized management

An overview of guidelines for opioid treatment of chronic non-cancer pain revealed that an individualized management approach is considered helpful to determine the course of treatment (17). Patients with cancer-related pain, which by its nature is constantly evolving, should be comprehensively assessed to identify underlying cause(s) and the presence of any cancer pain syndromes (18). The management of such pain with strong opioids requires the consideration of many factors and the well-informed involvement of patients, their family members, and the entire healthcare team. These factors include the patient's physiology and genetics, comorbidities and demographics, and also the consideration of a range of bio-psycho-social characteristics of chronic pain that may be poorly understood by many physicians (2,19). Assessment of patients for psychiatric and major social challenges, history of substance abuse or dependence, and poor coping skills may lower the risks of opioid misuse and abuse (19).

There is variability in the proper dosing and effects of opioids between individuals, and long-term treatment can lead to overlapping signs of tolerance, dependence, addiction and abuse (19). Unfortunately, because of the paucity of data on responders, every long-term opioid prescription must be looked upon as an individual trial (19). An updated Cochrane Review of morphine, for example, revealed how few randomized trials of morphine have been conducted, and that most had recruited less than 100 participants (2). Nevertheless, they concluded that morphine taken by mouth produced good pain relief for most people with moderate or severe cancer pain. In *Table 1* and the following sections, we outline important considerations and best practices for personalized treatment of patients with cancer pain.

Demographic considerations

Certain patient subpopulations have been associated with opioid prescribing biases and different treatment outcomes.

Table 1 Guide to managing opioid administration in special populations of patients with moderate-to-severe cancer pain

Clinical Situation	Opioids	Actions (e.g., assessment (self or physician)/delay/discontinue/rotate/switch formulation/adjust dosing/suggest non-pharmacological stress relief)	References (no.)
Chronic kidney disease	Morphine, codeine, hydro-morphone, hydrocodone and oxycodone	Exercise varying degrees of caution, due to varying bioavailability and the likelihood of active metabolite accumulation	(20)
	Meperidine and propoxyphene	Not recommended for long-term use	(20)
	Tramadol	Use with careful monitoring and consider dose and interval adjustments	(20)
Renal failure	Morphine	Avoid use	(21)
Hepatic impairment	Codeine and tramadol	Use with caution	(21)
	Fentanyl	Relatively safe to use	(21)
Relevant genetic mutation	–	Genes involved in opioid metabolism that are highly polymorphic include OPRM1, COMT, CYP2D6 and CYP3A4/5	(22)
	–	Individuals who are AA homozygous at OPRM1 rs1799971 may require fewer post-surgical opioids	(23)
	–	The CYP2D6*10 variant may reduce opioid metabolism	(24)
Hemodialysis	Buprenorphine, fentanyl, hydromorphone and tramadol	Relatively safe to use	(21)
	Methadone	Use cautiously due to long half-life	(21)
Emotional distress, depression or anxiety	–	In the palliative care setting, it is not beneficial to delay opioid therapy until psychiatric conditions are stabilized	(13)
History of abuse/dependence	–	Consider abuse-deterrent formulations	(25,26)
	–	Increase consistency in naloxone prescription	(26)
	–	Pharmacokinetics and pharmacodynamic analysis may help to distinguish between overdose and imminent death	(26)
Dementia	–	The Pain Assessment in Advanced Dementia tool may be helpful for clarifying the often-reduced pain expressions and behaviors	(7)
	–	Scheduled analgesia may help to ensure adequate therapeutic levels	(27)
Terminally ill	–	Monitor for sudden pathological changes	(28)
	–	Collaboration with pharmacists and palliative medicine providers for best supportive care	(29)
Inflammatory bowel conditions	–	Chronic opioid use can worsen pain symptoms and increase mortality risk	(30)
Dysphagia	–	Consider an alternative route of administration	(31)
Nausea and/or vomiting	Morphine and oxycodone	Switch from morphine to oxycodone (quality D evidence)	(32)
	Tramadol, codeine, hydrocodone	Switch from tramadol to codeine or hydrocodone (quality D evidence)	(32)

Table 1 (continued)

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Clinical Situation	Opioids	Actions (e.g., assessment (self or physician)/delay/discontinue/rotate/switch formulation/adjust dosing/suggest non-pharmacological stress relief)	References (no.)
Analgesic adjuvants	Opioids	Careful dose-titration and review are essential for minimizing adverse effects on the central nervous system	(33)
		Note US FDA warning of the risk of serious breathing difficulties in patients taking central nervous system depressants (including opioids) concurrently with gabapentin or pregabalin	(34)
		Concurrent use of gabapentin has been associated with an increased risk of opioid-related death	(35)
		Concurrent use of benzodiazepines has been associated with up to 5-fold increased risk of opioid overdose-association death	(36)
	Strong opioids	Co-administration of pregabalin increases the risk of somnolence or dizziness vs. pregabalin alone	(37)
	Morphine	Morphine-induced gastrointestinal hypomotility may increase pregabalin absorption	(37)
Breakthrough pain	–	Cancer patients who are prescribed a baseline sustained-release opioid may also require an on-demand immediate-release opioid for rescue situations such as breakthrough pain	(38,39)
Inadequate analgesia and/or drug tolerance	–	For opioid rotation, consider a two-step dose-reduction and re-titration approach for adjusting to differences in side effects and pharmacokinetics	(40,41)

Higher doses of opioids increase risks of misuse, overdose, hospitalization and suicide (42).

Age, gender, ethnicity and psychology

In a prospective study of a US pain registry involving 1,534 cancer outpatients with chronic pain, 86% of patients received an opioid during at least one clinic visit (43). Patients of a younger age (≤ 65 years) and male sex were more likely to be prescribed an opioid, with male patients nearly twice as likely as female patients to receive a higher dose (43). In another US study of chronic (non-cancer) pain, both black (*vs.* white) race and female gender were associated with significantly lower doses of at least 30% less (OR 1.82, 95% CI: 1.22–2.70 and OR 1.43, 95% CI: 1.11–1.83, respectively), consistent with previous studies (42).

Efforts to examine gender differences linked to opioid-related problems have yielded mixed results, and it is unclear how they apply to cancer patients specifically. A review of opioid use in non-cancer pain sufferers revealed that far more women than men use long-term opioids, and make more frequent visits to the clinic (44). Among

a population of opioid abusers with chronic pain, women tended to be more depressed and socially and physically impaired by their pain, whereas men reported more aberrant drug-use behaviors and consequences (45). In one study of adults with chronic pain and anxiety sensitivity (fear of symptoms and sensations of anxiety), there were stronger relationships between anxiety sensitivity and opioid misuse or dependence in males compared to females, regardless of income, education, age and severity of pain (46).

Regarding population pharmacokinetics, a study on clearance of oxycodone in 89 patients with cancer pain showed that age, body weight, body surface area, sex and creatinine clearance were all significant covariates, with body surface area being the most important determinant (47).

Respiratory distress induced by opioids can pose a life-threatening event with known risk factors including overdose, older age, sleep apnea, congestive heart failure, chronic obstructive pulmonary disease, and renal failure and dialysis (48). A spontaneous reporting system in Japan yielded data on these risk factors for nine different opioids in more than a million cancer patients (48). Consistent with a previous systematic review and meta-analysis (49), the

authors failed to find clinically relevant sex difference in opioid-induced respiratory depression. However, there were higher rates of respiratory events reported for five opioids in patients ≥ 70 years, underlining the need for careful dosing in older people.

Patient perspective and education

Patients who are stressed and experiencing severe pain may be impaired in decision-making regarding treatment. Interviews with cancer patients and their healthcare providers reveal that signature informed consent may be helpful, and should provide educational materials that match the patient's literacy level to ensure comprehension. Such consent may not be appropriate in cases of poor prognosis (50).

Metabolic considerations

Liver and hepatic impairments, and hemodialysis

While it is generally understood that cancer patients can develop renal impairment and thus should be assessed before initiating opioid treatment, relatively few studies have reported on renal failure and clinical outcomes in this population. A systematic review of 15 prospective and retrospective, but uncontrolled, studies on the use of opioids in cancer patients with renal impairment concluded that the presence of renal failure should not be a reason to delay the use of an opioid when needed for cancer pain (51). The authors noted that methodological difficulties in studying the use of opioids in cancer include distinguishing between the symptoms of renal failure, comorbidities and opioid use, as well as the presence of individual variability in pharmacological parameters (51). A retrospective analysis of the European Pharmacogenetic Opioid Study of adult patients with advanced cancer who were taking morphine, oxycodone or fentanyl found that mild-to-severely low glomerular filtration rate (GFR) was observed in 40–54% of those on morphine only (52). Patients on morphine who had mild-to-severely low GFR and moderate-to-severely low GFR were more likely to experience severe constipation ($P < 0.01$) and loss of appetite ($P = 0.04$), whereas oxycodone and fentanyl appeared to be safer (52).

In another population with chronic pain (including that from cancer) and chronic kidney disease (CKD), a systematic review of 12 studies concluded that their pain was not being effectively managed, probably due to under-prescribing of analgesics or opioids (20). The authors

made several recommendations for specific opioids in CKD patients: (I) morphine, codeine, hydromorphone, hydrocodone and oxycodone should be used with varying degrees of caution, due to varying bioavailability and the likely accumulation of active metabolites (e.g., glucuronides and glucosides). Codeine metabolites include morphine-3-glucuronide and morphine-6-glucuronide; hydromorphone is metabolized to hydromorphone-3-glucuronide and hydromorphone-3-glucoside; oxycodone is metabolized to noroxycodone, oxymorphone and their glucuronides (53); oxymorphone has shown 60% increased bioavailability among patients with renal impairment; (II) meperidine and propoxyphene should not be used long term in patients with or without CKD due to adverse events; (III) methadone pharmacokinetics seem unaffected in this population, but has a long half-life (~36 hours) and thus should be used cautiously because it is poorly removed by hemodialysis; (IV) tramadol has active metabolites that are excreted primarily by the kidney and should be used with careful monitoring, while dose adjustment (e.g., increased between-dose intervals) may be considered; (V) tapentadol may be used in mild-to-moderate renal insufficiency; and (VI) transdermal fentanyl and transdermal buprenorphine seem least affected by CKD, with the former having no active metabolites and the latter having only one-third of its metabolites excreted by the kidneys (20). Amongst those undergoing hemodialysis, it has been suggested that buprenorphine, fentanyl, hydromorphone and tramadol (at doses up to 200 mg/day) may be used (21). In a more recent literature review that analyzed data from special subpopulations of cancer patients, the authors stressed the importance of quality of life and the avoidance of inadequate pain management (21). For patients with hepatic impairment, they recommended fentanyl as a relatively safe option, but that codeine and tramadol may not be, while other opioids should be used with caution.

Genetic polymorphisms

Pharmacogenetic research has revealed that inter-individual variability in analgesic response, adverse effects and addictive vulnerability to opioids is exerted through multiple mechanisms, including polymorphic gene variation and epigenetic regulation. Many genes involved in opioid metabolism are highly polymorphic (54), and include genes that affect the pharmacodynamics, such as μ -opioid receptor (*OPRM1*) and catechol-o-methyltransferase (*COMT*), as well as members of the cytochrome P450 superfamily of

enzymes (*CYP2D6*, *CYP3A4/5*), which are implicated in the pharmacokinetics of opioids (22).

People known as poor metabolizers carry deletions or two null variants that inactivate the function of *CYP2D6*, which is involved in the metabolism of numerous drugs (55). Despite the low frequency of poor metabolizers among Chinese and Japanese people (~1%) compared with that for Caucasians (7.7%), Asian populations display lower mean *CYP2D6* activity than Caucasians (55). This difference has been attributed to the reduced activity of variant *CYP2D6*10*, which was found in 52.6% of patients in a study of Hong Kong Chinese people (24).

Choi *et al.* (23) conducted a meta-analysis of 51 studies on post- and intra-operative opioid use and patient genotyping to begin discerning the effects of the vast array of available information on single nucleotide polymorphisms (SNPs). Although the authors cautioned that investigations of SNPs are insufficient to encompass the multiple biochemical pathways that influence opioid requirements, they were able to draw broad distinctions. Individuals who were homozygous for AA at rs1799971, the most widely studied SNP of *OPRM1*, required less post-surgical opioids than those who were homozygous for GG ($P=0.001$), which is common (10–20%) in Chinese and Japanese populations. Polymorphisms in *CYP2D6*, *CYP3A4*, *CYP3A5*, *COMT*, *UGT2B7* or *ACBC1* did not affect opioid requirements. In the absence of a publicly accessible database of controlled trial results, the authors advocate the application of whole genome sequencing analysis to help guide appropriate opioid selection and dosage (23).

Neuropsychopharmacological considerations

Psychological and cognitive status

While there are many guidelines on use of opioids to address acute and chronic pain, the recommendations may not be appropriate for patients with cancer pain. For example, Asthana *et al.* (6) highlighted the fact that the 2017 Canadian Guideline on chronic non-cancer pain recommendation to stabilize psychiatric disorders before initiating opioid therapy could inadvertently exclude cancer patients from receiving needed treatment.

The emotional distress that is consistently associated with cancer pain has also been significantly negatively correlated with length of survival, and is known as the sixth vital sign (56). One might argue that the achievement of effective pain management in such patients could improve

the psychological state and vice versa. It is worth asking then whether psychological assessment of these common co-morbidities of anxiety and depression in cancer patients are predictive and thus helpful in deciding whether to initiate opioid therapy. In one study of cancer outpatients who had recently taken opioids, scores of self-efficacy (a cognitive dimension of the pain experience) were found to be related to emotional status in terms of both anxiety and depression (56). These results reiterate the observation that in cancer patients who can confidently communicate their pain experience, analgesic treatment can help them gain improvements in emotional health.

It remains unclear whether the use of opioids can have adverse cognitive effects in older adults. A systematic review of 10 studies of adults ≥ 65 years taking opioids for cancer/chronic non-cancer pain assessed the patients for 14 cognitive domains (57): six studies showed no effect, while four showed mixed (improvements and impairments) effects of opioids on cognitive function, mainly when higher mean doses were used (120–190.7 mg oral MEDD). While acknowledging the methodological challenges of the included studies, the authors concluded that low daily doses of opioids are effective for pain relief in this population (57).

In patients with existing dementia, who may have fewer pain behaviors or not able to verbalize their pain, specific tools like The Pain Assessment in Advanced Dementia (7) may be helpful. The authors of an end-of-life study of older adults with dementia and cancer pain concluded that fear of adverse side effects should not prevent patients with cognitive impairment from being treated for pain (27). Furthermore, they recommended scheduled analgesia to ensure therapeutic levels in patients with known painful conditions who cannot communicate their pain.

Minimizing risks of overdose and abuse

In the U.S. National Cancer Institute Centers, screening questionnaires and urine drug screens suggest that ≥ 1 in 5 patients with cancer may be at risk of opioid-use disorder (58). Chemical coping, in which people use opioids to deal with stressful life events, can put patients at risk of complications including neurotoxicities and respiratory depression (59). In a US prospective study of 432 patients with advanced cancer, 18% of the patients were identified by palliative medicine specialists as chemically coping, but only 4% were officially documented as such (59). In an Australian chart review of 398 adolescent and young adults, most of whom were oncology patients, 94 received

opioid therapy, of which 11.7% exhibited aberrant opioid-associated behaviors that suggested misuse. Importantly, most of these patients (90.9%) had at least one psychosocial risk factor (60). These results create an imperative to improve assessment and reporting to prevent the common misuse of opioids in this population.

High dose-variability has also been identified as a possible risk factor for overdose. In a nested case control study involving nearly 15,000 patients prescribed long-term opioids, researchers analyzed the effect of dose variability up to and exceeding a standard deviation >27.2 mg of morphine equivalents (61). They found >3 -fold greater risk of overdose in patients who experienced high variability in dosing, even among those receiving low doses. Thus, these findings suggest that caution be used when attempting to modify opioid dosing. Furthermore, non-compliance with prescribed regimens among cancer patients was significantly associated with a history of alcohol use, anxiety, a high score on a short-form self-reporting questionnaire on aberrant medication behaviors (SOAPP-SF), and younger age (46 ± 12 years) in a US cancer clinic study (62).

Harm-reduction strategies for reducing the risk of opioid abuse in cancer patients include an array of abuse-deterrent drug formulations (ADFs) as well as increased consistency in prescribing the opioid-antagonist naloxone (26). Some ADFs limit physical and chemical manipulation of pills and tablets, while others involve aversion technologies or delivery systems (e.g., subcutaneous implants) that make it harder to abuse. However, ADFs mean higher costs for patients, yet they are no less addictive, and cannot guarantee absolute avoidance of abuse (26). As a strategy to reverse intentional or unintentional opioid overdose, naloxone is widely recommended as relatively safe and effective by the WHO and other guidelines (26). However, it should be noted that signs and symptoms of opioid intoxication may be difficult to confirm in patients who are terminally ill from end-stage cancer. Pharmacokinetics and pharmacodynamic analysis of the opioid in question may help to distinguish between overdose and imminent death (26).

Risks of co-administration of opioids and analgesic adjuvant

A review of pharmacological management of cancer pain concluded that the use of analgesic adjuvants: gabapentin, pregabalin, amitriptyline or duloxetine should be considered for cancer pain patients having a neuropathic component and who are only partially responsive to

opioids (33). However, the combination of an opioid with any of these drugs may lead to central nervous system symptoms, thus careful dose titration and review are essential (33). Co-administration of pregabalin with a strong opioid increases the risk of somnolence or dizziness compared with pregabalin alone, whereas co-administration of morphine and gabapentin may result in increased gabapentin absorption due to morphine-induced gastrointestinal hypomotility (37). In a nested case control study of non-cancer patients in Canada, the concurrent use of gabapentin also increased the risk of opioid-related deaths—by 49% (35). Additionally, the US Food and Drug Administration (FDA) recently warned that serious breathing difficulties may occur in patients on central nervous system depressants, including opioids, who are also taking gabapentin or pregabalin (34).

The concurrent use of opioids with benzodiazepines, which is still common in cancer patients, has been associated with a risk of overdose-associated death up to 5-fold greater than for opioids alone (36).

Cancer type, stage, performance and pain level

Cancer type, stage and prior therapy

A cohort of $>100,000$ military veteran survivors of common cancer types was used to examine multiple factors associated with persistent opioid use in cancer patients (63). Stratified analyses revealed that patients with more advanced stages of colon, lung, or head and neck cancer had increased odds of persistent opioid use compared to those at earlier stages. Prostate and lung cancer patients who received radiation therapy had increased opioid use compared with definitive surgery, while renal cancer patients receiving chemotherapy had increased use compared to those with no chemotherapy (63). In Taiwan, where opioids are consumed at lower levels compared with global figures, retrospective data from 162,679 cancer outpatients [44.9% with gastrointestinal (GI) cancer] were analyzed for patterns of strong opioid use in the final 12 months of life (3). Prevalence of strong opioid prescription and severity of pain were associated with disease stage, and were highest in patients with progressive disease. Patients with head and neck cancer were most likely to be prescribed strong opioids, while those with GI cancer were least likely (3). A recent systematic review of 74 studies on cancer-related pain found that lung, head and neck, breast and prostate cancers were associated more with somatic pain, whereas colorectal, gastric, liver, pancreatic

and uterine cancers were associated more with visceral pain (64). Patients with lung or gastrointestinal cancer responded worse to opioids compared to other cancers (64).

In a retrospective study of newly diagnosed stage IV cancer patients, opioid use (≥ 5 mg oral MEDD) was associated with greater healthcare utilization but shortened survival, adjusted for age, gender and prognostic group (65). One possibility for these results is that opioid activation of peripheral mu opioid receptors (MOP-R) actually stimulated tumor growth. The authors proposed future prospective studies to explore ways to mitigate this potentially negative impact of opioids while maintaining adequate pain control (65).

Occasionally in patients at the terminal stage of cancer, debilitation from disease progression may increase the risk of respiratory depression onset, which may require opioid antagonist, dose reduction or switching (28). While proper use of opioids was safe for nearly all 2,443 terminal cancer patients in the study, the results highlight the importance of pharmacotherapy monitoring of sudden pathological changes in this population (28).

Comorbidities and disease progression

In patients with GI disease, chronic opioid use can worsen not only the disease but also pain symptoms, as well as increase the mortality risk of those with inflammatory bowel disease (30). The mechanism for this, and the development of opioid tolerance, may be related to changes in the microbiome (30).

The correlation between cholesterol level and opioid analgesia have been previously reported, attributed to the location of OPRM1 in cholesterol-rich areas of the cell membrane (66). Interestingly, a retrospective study of lung cancer patients reported that those with low cholesterol levels were less likely to respond to an initial dose of three different types of opioids than those with high cholesterol (66).

For people with multiple serious co-morbidities, such as hepatic and renal dysfunction, avoiding adverse events while ensuring adequate pain management is challenging. Collaboration between pharmacists and palliative medicine providers may offer end-of-life patients the best possible care (29).

Pain types and levels

Cancer pain is heterogeneous, which may arise from pathological changes including bone and visceral metastases,

as well as diagnostic and therapeutic interventions such as radiotherapy and/or chemotherapy (40). Concept such as nociceptive (somatic and/or visceral), neuropathic (peripheral and/or central), mixed and breakthrough pain are important in the assessment of cancer patients (67). While cancer pain driven by neuropathic mechanisms may be a negative predictor of pain therapy (68) and has generally been considered to be resistant to opioids or require adjuvant analgesics for controlling mixed pain (18), this notion has recently been challenged by results in patients with mixed nociceptive-neuropathic cancer pain (69). In a prospective study of 240 cancer patients, 72.1% of patients had nociceptive pain alone and 27.9% had mixed pain. Both patients with mixed pain and purely nociceptive pain responded to opioids with significant reductions in pain intensity (69).

In a US prospective study of 1,885 patients at 12 oncology units, the incidence of chronic cancer pain at 6-month after the first visit ranged from 13–28% depending on primary tumor location, of which 19.9% had neuropathic pain (70). Chronic pain was present in >30% of patients with breast, colorectal, head/neck, lung, gynecological or prostate cancer; and neuropathic pain was present in 7.4%, 6.9% and 6.9% of patients with breast, head/neck and lung cancer, respectively (70). Patients with chronic cancer pain with neuropathic characteristics were more likely to be treated with antidepressants and/or antiepileptic drugs than those without (52.9% vs. 6.9%), including in combination with opioids (24.6% overall).

National Comprehensive Cancer Network Guidelines stipulate that all patients with cancer should be screened for pain throughout the treatment period. Pain intensity must be quantified and re-assessed at specified intervals, and qualitative characteristics be elicited if possible, using patient-reported numerical, categorical or pictorial scales, as appropriate (71). It is also crucial to provide psychosocial support and offer integrative interventions at every pain level (71).

Considerations for titration, rotation and conversion

Immediate-release (IR) vs. sustained-release (SR) formulations

In terms of dose-titration and the benefit of more stable pharmacokinetic profiles (72), SR oxycodone was associated with more efficient and better tolerated dose-titration

compared with IR morphine in a multicenter randomized controlled (73). Conversely, as argued by the European Association for Palliative Care (EAPC), IR formulations may be helpful for rapidly achieving adequate analgesia (74). Cancer patients who are prescribed a baseline SR opioid may also require an on-demand IR opioid for rescue situations such as breakthrough pain, and these need not necessarily be the same medication (38,39).

The selection of an appropriate on-demand IR opioid depends on a number of factors: the patient's physical condition and dexterity (which affect administration and tolerance) and likelihood of adherence/abuse; and the medication's onset and duration of action and route of administration (38,75). For example, oral tramadol may be efficacious in cancer patients experiencing breakthrough pain of mild to moderate intensity (76); fentanyl may provide a greater level of pain relief in a shorter time frame (77). Because of a lack of bioequivalence between different fentanyl formulations, individualized dose-titration may be needed for balancing efficacy with tolerability and avoiding overdose (75). The possibility of an end-of-dose failure should also be considered, in which case opioid rotation may be a better option (38). In a prospective, cross-sectional study of breakthrough cancer pain, Magnani *et al.* (78) found that the factors that most influenced prescription with oral or intravenous morphine, or transmucosal IR fentanyl, were the baseline opioid dosage, home-care setting of assistance, and self-ability to take medication.

A Cochrane review of oral morphine efficacies found no difference in pain control between IR and modified-release preparations (which are currently the standard for cancer pain relief) (2). Another Cochrane review showed no significant differences in adverse events between oxycodone IR and controlled-release and that three of four studies showed similar treatment results; however, the risks of bias and number of events/participants in the included studies lowered the reliability of the evidence (79).

It should be noted that some extended-release formulations are designed for deterring abuse and preventing unintentional misuse, e.g., by patients who crush their pills to aid swallowing (25). For patients with known dysphagia, which was found in 5–20% of chronic pain patients in a US survey of patients and physicians (31), the route of administration must be considered. Transdermal SR fentanyl is one option that may be helpful when the oral route is not available (80,81).

A review aimed at guiding the use of oxycodone

suggested that the prolonged release formulation may present less potential for abuse than the IR formulation (82). However, patients on SR formulations of opioids may also be prone to take them more frequently than recommended, in part due to end-of-dose failure (83).

Switching considerations

Because there is a wide range of responses to opioids—e.g., analgesia, tolerance, dosage needs and adverse effects all vary—efforts are needed to evaluate the efficacy of a specific drug in the individual patient. Corli *et al.* (84) devised a methodology to apply two parameters (changes in pain intensity and opioid daily dose) to categorize good responders from bad responders among cancer patients with moderate-to-severe pain. In their Italian study of 201 cancer patients on strong opioids, 63.7% had a positive analgesic response and 80.1% had a dose-related positive response, while only 55.2% of cases were found to be positive for both (84).

Opioid rotation may be indicated by inadequate analgesic response, adverse effects, tolerance, opioid induced hyperalgesia, or change in clinical state (e.g., kidney failure) that impair the pharmacokinetics of the medication (41). In a phase 4 study of 498 patients receiving strong opioids for cancer pain, the main reasons for opioid switching were: uncontrolled pain (52.3%), severe adverse effects (22.1%), both pain and adverse effects (4.7%), and dysphagia (20.9%) (85); there was significantly more neuropathic or mixed pain in the switching *vs.* non-switching population. Half (51.45%) of the patients who underwent switching experienced improved relief of pain and 43.5% had reduced side effects (85).

Mercadante *et al.* (68,86) developed an assessment tool for evaluating neuropathic pain. The rates of opioid switching or rotation, where one opioid is substituted for another in order to improve pain relief or reduce side effects, have been reported to range from 21–44% in cancer pain (86). Although this is a high rate and may be attributed to the prevalence of difficult cases in cancer pain, it is effective in 50–90% of patients (86).

For the management of opioid-induced nausea and vomiting, which occurs in 40% and 15–25% of chronic pain patients, a systematic review by the EAPC uncovered a paucity of high-quality data (32). The authors reiterated previous calls for better studies, but provided two (albeit weak) recommendations for switching in cancer patients with nausea: switch from (I) morphine to oxycodone (quality

D); and (II) tramadol to either codeine or hydrocodone (quality D) (32).

Regarding equianalgesic (equivalent dose) MEDD for opioids, there is currently no consensus recommendation (6), with variation in conversion factors across multiple guidelines (87). In the meantime, the two-step rotation proposed by Fine and Portenoy (40) is a feasible approach: (I) dose decrease of 25–50% of the new opioid with some exceptions (75–90% for methadone); and (II) an additional adjustment of 15–30% according to the individual patient demographics and condition. Interestingly, various guidelines also suggest similar two-step dose-reduction and re-titration approaches. For example, the EAPC 2012 guideline recommends that for rotation due to inadequate analgesia and/or severe side effects, the dose of the second-line opioid should be lower than the calculated dose, followed by re-titration depending on clinical effect (88,89). The National Health Services Scotland Palliative Care Guideline (89,90) recommends dose-reduction of up to 30% followed by re-titration, for adjusting to differences in pharmacokinetics, pharmacodynamics and tolerance, and/or in patients who are opioid-toxic, frail or elderly.

Conclusions

Optimizing safe, consistent pain management with opioids while minimizing adverse effects and potential for misuse is achievable for cancer patients, even in the current climate. A multi-modal, personalized approach that incorporates the bio-psycho-social concept of pain is instrumental toward achieving this goal. The type and dose of opioid, as well as the treatment course, should be selected for individual patients based on probable efficacy, safety, and minimal side effects. As cancer rates rise in parallel with advanced treatments that allow patients to live longer, updated pain management guidelines that draw from well-designed clinical trials are urgently needed to ensure that patients with cancer pain are managed appropriately.

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