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Managing the Pediatric Spine: Growth Assessment

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Management of pediatric spinal deformities requires an accurate prediction of growth spurts to allow for timely initiation of treatment and prevention of curve progression. Determining remaining growth potential is also important for avoiding prolonged unnecessary treatment, e.g., bracing for patients nearing skeletal maturity. Many clinical and radiological growth parameters have been developed to aid clinicians in growth prediction. Of these, several commonly used measures such as height and arm span growth trends, timing of menarche, and the Risser sign are mostly retrospective and lack strong predictive utility. Bone age assessments, such as digital skeletal age and the distal radius and ulna classification, are more accurate parameters, but further research is required to determine interethnic variations and develop their role in management decisions.

Keywords: Growth; Risser; Bone age; Distal radius and ulna; DRU

Introduction

Management of all types of scoliosis requires a thorough understanding of a child’s remaining growth and timing of skeletal maturity. To optimize treatment outcomes, accurate prediction of growth rate is necessary to indicate when the risk for deformity progression is greatest. This allows interventions to be initiated without delay. Conversely, identifying when growth cessation occurs indicates when preventive measures can be stopped with minimal risk for further curve deterioration. Growth assessment is also necessary for the management of other pediatric deformities besides the spine. This includes limb length discrepancy, which can cause pelvic obliquity and indirectly induce lumbar scoliosis, and overall spine imbalance.

Both early onset scoliosis (EOS) and adolescent idiopathic scoliosis (AIS) require good understanding of patient growth potential to initiate timely appropriate treatment. For EOS, spinal deformities occur in young children and the curvature may deteriorate rapidly, causing cosmetic disfigurement and poor pulmonary development [1-8]. Lung development is particularly important for better life expectancy and is closely related to the size of the thoracic cage. As thoracic spine and thoracic cage growth are interrelated, the growth of the thoracic spine should receive special attention during decision-making. The length of the thoracic spine is typically used to indirectly represent thoracic cage volume as the thoracic cage is not as easily measured with conventional radiography. Hence, EOS patients are commonly managed with growing rod devices to prevent deformity progression while allowing for thoracic spine length gain. This growth translates into increased thoracic cage volume. Both traditional growing rods [9-11] and magnetically controlled growing rods [12-16] serve this purpose, with interval distractions to mimic normal spine growth. Successful utilization of growth modulation and tethers is also dependent on...
growth potential prediction [17,18].

Proper management of AIS requires accurate identification of peak height velocity (PHV) and growth cessation. Predicting when PHV and growth cessation occur is essential for initiating and terminating brace treatment [19-21]. Bracing through PHV may help prevent curve progression [22], while stopping brace treatment at growth cessation prevents overuse [23-25]. Bracing should not be used indiscriminately as prolonged treatment in children has been shown to reduce spinal mobility, lead to poor body image and self-esteem, and worsen quality of life [26-31]. Regarding surgical correction, remaining growth potential is an important risk factor for predicting postoperative deterioration or Crankshaft phenomenon. For example, patients with open triradiate cartilage have higher risk of progression even after surgical correction and fusion in scoliosis [32,33].

The following review illustrates important concepts regarding growth phases in both early childhood and during adolescence. In addition, current evidence regarding each growth parameter and its utility for skeletal maturity assessment in scoliosis management is highlighted.

**Growth Phases**

Evaluating growth requires understanding of elapsed and remaining growth. Pediatric growth can be divided into three phases. The first two phases are more relevant to EOS management, while the third phase is more important for AIS. The first phase is from birth to age 5, the second from age 5 to 10, and the third is beyond 10 years and corresponds to the pubertal phase. The most rapid growth occurs from birth to 5 years and at puberty. However, these age ranges for these phases are only guidelines as there are likely large variations between ethnicities and in the timing of the growth spurt. Variation of up to 4 years in chronological age has been reported [34]. Nevertheless, a general approximation of a threefold increase in spine length can be expected between birth and skeletal maturity [32,35].

The growth spurt witnessed during puberty is a result of two events, known as adrenarche and gonadarche, which are characterized by a series of hormonal changes. Adrenarche precedes the pubertal growth spurt and indicates the period of 6–8 years where increased production of the adrenal androgens dehydroepiandrosterone (DHEA), androstenedione, and DHEA-sulfate (DHEA-S) occurs. These changes are a manifestation of pubarche with the development of pubic and axillary hair [36]. At this stage, the pubic hair is usually light and fine before it develops into a darker and coarser appearance later in puberty. Despite these changes, adrenarche has limited effects on actual growth gains [37,38]. However, the arrival of pubarche is an important event as it indicates the impending growth spurt seen in gonadarche. Here, a dramatic increase in gonadal steroids leads to thelarche (breast development) and menarche in girls and pubertal enlargement and virilization in boys. A set of hormonal changes, namely increased secretion of growth hormone and gonadal steroids, occurs to trigger the adolescent pubertal growth spurt. Of the gonadal steroids, estrogen is the most important for stimulating the physes for linear growth, and this effect is dose dependent [39-44]. Lower doses of estrogen during early puberty stimulate growth, while higher doses in late puberty cause growth cessation. Growth hormones are also important as they act through insulin-like growth factor-1 (IGF-1) to also stimulate physis growth. These changes manifest as secondary sexual characteristics; thus, their appearance suggests that the growth spurt has begun. Due to the timing of testosterone release, which is later than that of estrogen release, boys generally develop these secondary sexual characteristics and enter the pubertal growth spurt later than girls.

Understanding the timing of the above events is particularly important for AIS. Simply, the use of bracing depends on the timing of acceleration and deceleration phases of puberty [22]. The two phases are segregated by PHV or the maximum growth rate, which is highly prognostic for scoliosis progression. By accurately predicting when PHV occurs, clinicians can initiate brace treatment prior to PHV and until the deceleration phase to prevent curve deterioration [21]. The ability to accurately chart the slope of the deceleration phase is also important for brace weaning as the risk of curve progression is significantly reduced when limited growth remains. This will prevent brace-related complications and the overuse of bracing [26-31]. Currently, there is virtually no clinical utility of measuring hormonal changes in our scoliosis population; thus, prediction of growth velocity is reliant on clinical and radiographic parameters.

**Growth Measurements**

For the spine, several measurements (Table 1), includ-
ing standing and sitting heights, arm span, T1–S1 length, and thoracic cage volume, are important for monitoring growth [45,46]. Standing height is a useful representation of overall growth, but since it incorporates the lower limbs, pelvis, and the skull, it may not be sensitive enough for monitoring spine growth in deformity management. Sitting height is thus a better marker for the spine as it eliminates the contribution of the lower limbs. Based on predominantly Caucasian data, the height of the spine accounts for ~60% of the total sitting height and the rest is accounted for by the head and pelvis [35]. During the first growth phase, typical gains in standing height are 25 cm in the first year and 12.5 cm in the second year [47]. This corresponds to a gain of 27 cm in total sitting height in the first growth period, with nearly 50% of it occurring in the first year of life. Until the fifth year, total height gain is approximately 8 cm per year. In the second growth phase, the sitting height increases at a slower rate of only 2.5 cm per year. For standing height, 5–5.5 cm of growth per year is expected. The third growth phase has an expected gain of 12–13 cm in sitting height and corresponds to the pubertal phase [46,48-50]. The remaining growth is approximately 18 cm for girls and 20 cm for boys at puberty. The expected sitting height represents trunk height and is 88 cm for girls and 92 cm for boys at the end of growth [35,45,46,49,50].

Arm span measurements are particularly important to record in addition to height gains in patients with scoliosis because curve deterioration may cause a reduction in overall height, and thus, mask the actual spine growth achieved [22]. Regardless, the correlation between arm span and standing height is nearly identical, so any change in arm span is quite representative of the height gains [51]. One study suggested that standing height is ~97% of arm span, with boys having a slightly greater proportion than girls [52]. This relationship is consistent into adulthood. A simple rule-of-thumb is that sitting height is arm span divided by two, while arm span divided by four is similar to T1–S1 spine length [46,48-50].

Actual clinical height measurements can be predicted by growth of individual spinal segments measured on imaging. Each thoracic vertebra and its disc have been reported to account for 2.5% of sitting height, while each lumbar segment accounts for 3.5% [50]. Measuring all thoracic and lumbar segments (T1–S1 length) is likely the most representative measurement of spine growth as it pertains only to the spinal column. For T1–S1, the measurement at birth is about 20 cm and reaches 45 cm at skeletal maturity. Hence, T1–S1 length accounts for ~50% of sitting height. Of this, two-thirds is contributed by the thoracic spine and one-third is contributed by the lumbar spine. During the first growth phase, T1–S1 increases by 2 cm per year; in the second phase, 1 cm per year; and during the third phase, 1.8 cm per year. By fraction, the thoracic spine (T1–T12) grows 1.3, 0.7, and 1.1 cm per year during the first, second, and third phases, respectively.

The ability to differentiate growth in the thoracic and lumbar vertebrae is useful for the assessment of thoracic cage growth. In particular, thoracic length (T1–T12) is important because of its relationship to the thoracic cavity and lung development. The largest potential for lung development is within 8 years of age. Premature cessation of alveolar proliferation is the main cause of reduced alveoli [53,54]. Development of the bronchial tree ends at 8 years of age; therefore, EOS significantly affects thoracic growth and lung development. T1–T12 measurements based on conventional radiographs are generally preferred to represent thoracic cage growth and avoid radiation exposure in young patients using computed tomography volumetry for measuring thoracic volume. A thoracic length of 18–22 cm is necessary to avoid respiratory insufficiency [55,56]. In general, thoracic circumference is 95% of sitting height during the first 5 years of life and at puberty [35,46,48].

Note that the above values for interval growth gains are only guidelines. They are the only available data regarding

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Table 1. Summary of common growth and maturity parameters used in managing pediatric spine deformities
spine growth, but are based mostly on Caucasian populations. Although this is adequate for general treatment planning, certain therapies such as growing rod distractions or growth modulation surgeries require more accurate growth predictions and ethnic-specific values.

**Clinical Parameters for Predicting Growth**

The height and arm span parameters are important for determining growth, as discussed. However, they have practical limitations in spine management because they are unable to predict future growth. Change in these measurements only suggests trends, and actual growth rates can only be confirmed retrospectively. There is also an issue with the distal-to-proximal growth gradient, which suggests that more distal body parts, such as the foot, undergo the pubertal growth spurt earlier [57]. Thus, assessment of foot length may be an early indicator of peak growth velocity. Yet, it is not common for patients to have their foot length measured for curve progression prediction; hence, its utility is questionable. Shoe size difference may be an alternative and has been studied [58]. However, due to variations in branding, recall bias, and its mismatch with sitting height, which is more specific to the spine, its role in managing AIS is limited.

Secondary sexual characteristics are an important hallmark of skeletal maturity. The Tanner staging for breast and pubic hair development in girls and scrotum and pubic hair in boys can be used for determining the rapid height gain phase [40,41,59]. They have been shown to be excellent maturity measurements but may not correspond well with PHV [60]. For girls, PHV occurs at Tanner stage 2 or 3, while for boys, it is between Tanner stages 3 and 5 [61]. Other characteristics such as voice change, sweat gland maturation, and axillary hair are also possible indicators, but are not well developed for clinical use and are difficult for spine surgeons to implement in their routine clinical assessments. Menarche is the exception and has been used frequently. However, it is a retrospective parameter for growth prediction and is markedly variable at onset. It usually occurs after PHV [60], and thus, its presence only indicates that PHV has occurred. The onset of menarche can only gauge the rate and timing of past skeletal growth, when the best opportunity for meaningful bracing has been missed [62]. The onset of menarche also does not consistently identify the termination of peak growth as delayed menarche is not uncommon [63].

**Radiographic Parameters for Predicting Growth**

1. **Risser sign**

The Risser sign [64-67] is the most commonly used maturity indicator based on the stage of ossification of the iliac apophysis. Originally described by Risser in 1958 [62], the Risser sign has since been modified and two versions exist for use. In the US, the Risser sign incorporates five

![Fig. 1. Example of Risser sign assessment (US version) with the right iliac crest. (A) Risser stage 0 with no ossification of the iliac apophysis. (B) Risser stage 1 with ossification of the anterior lateral quarter. (C) Risser stage 2 with ossification of the anterolateral half of the iliac apophysis. (D) Risser stage 3 with ossification of the anterior three-quarters. (E) Risser stage 4 indicates complete ossification of the iliac apophysis and Risser stage 4+ or 5+ can be used to indicate capped apophysis, which suggests end of growth but not complete fusion as seen in Risser stage 5 (F).](image-url)
stages (Fig. 1), which are designated by dividing the iliac crest into four quarters on an anteroposterior radiograph. Risser stage 1 indicates ossification of the anterior lateral quarter, stage 2 indicates ossification of the anterolateral half, stage 3 indicates ossification of the anterior three-quarters, stage 4 indicates complete ossification, and stage 5 indicates fusion to the ilium. In the French version, the Risser sign has only four stages designated by dividing the apophysis into thirds with Risser stage 1 indicating the lateral third, stage 2 indicating the middle third, stage 3 indicating the medial third, and stage 4 indicating ossification/fusion of the apophysis [68]. Despite its advantages of simplicity and availability on the same spine radiograph used to assess scoliosis, there are several significant limitations to its utility. It is customary to use posteroanterior spine radiographs to reduce radiation of the breast tissue, and thus, visibility of the Risser sign is reduced with this view. Moreover, there are often difficulties interpreting the Risser sign. Although the iliac apophysis normally ossifies at the anterior superior iliac spine and extends posteriorly to the posterior superior iliac spine, there are exceptions (Fig. 2) where the iliac apophysis develops posteromedially to anterolaterally or in fragments [69].

As a growth predictor, the Risser sign lacks the ability to predict PHV, which is most important for the timing of brace treatment [69-73]. As all children are Risser 0 prior to pubertal growth acceleration, little information can be provided prior to the growth spurt. Once the Risser sign proceeds to stage 1, it becomes a retrospective indicator that up to two-thirds of the pubertal growth spurt has occurred [74]. Dimeglio [35] suggested using the timing of triradiate cartilage (Fig. 3) closure to separate Risser 0 into two stages. Yet even with this modification, it has been shown to be suboptimal for predicting peak growth [75]. In addition, there are concerns of radiation exposure to the gonads. Despite using gonadal shields, common errors of inadequate positioning or even complete omission have been reported [76,77].

Similar problems exist for its utility as a predictor of growth cessation, and thus, brace weaning in AIS treatment [69-73]. Hoppenfeld et al. [72] suggested that up to 75.2% of children continue to grow despite apophyseal capping. This feature is even less useful in boys who typically have substantial growth remaining even at Risser stages 4 and 5 compared to girls [78]. In addition, reports suggest that the iliac apophysis does not fuse until adulthood or not fuse at all; therefore, the presence of Risser stage 4 does not accurately represent the remaining growth potential [73,74,79]. Growth cessation has even been reported to occur as early as Risser stage 3 [22]. Hence, the Risser sign cannot be used to accurately predict whether further growth is expected or to gauge the risk of curve progression.

![Fig. 2. The Risser sign may not begin ossification at the anterolateral half of the iliac apophysis (A) and may not have complete ossification of the anterolateral aspect of the iliac apophysis even past Risser stage 2 (B).](image)

![Fig. 3. Both patients with Risser stage 0 but with open triradiate cartilage (A) and closed triradiate cartilage (B).](image)
2. Digital skeletal age (bone age)

Bone age measurement is based on morphological changes in the epiphyseal–metaphyseal bone complexes of the non-dominant hand (usually left hand). In the hand, areas of the phalanges and the distal radius and ulna are more useful for growth determination, while carpal bones are only useful for growth prediction in those less than 9–12 years of age [80-82]. Skeletal maturity status is based on the stages of bone complex fusions. The epiphyseal region grows continuously until it caps and fuses with the metaphysis. Capping (Fig. 4) describes the shape of the ends of the epiphysis during the acceleration phase as a horn-like structure turning toward the metaphysis. The phalanges and metacarpals tend to fuse in a specific order, with the distal phalanges first, followed by the metacarpals, proximal phalanges, and finally the middle phalanges. Fusion begins at the center of physis and then spreads to the periphery. The relationship between the order of fusion and specific growth rate is currently unknown. However, collectively, this period is regarded as PHV. With hand bone aging, stage progression is nonlinear, suggesting that the skeletal age does not progress in parallel with chronological time. Essentially, the time elapsed between each stage is not the same; hence, bone age may only reflect maturity status in normal children rather than those with developmental problems [83,84].

Two traditional techniques for measuring skeletal maturity, also known as digital skeletal age, were proposed by Tanner and Whitehouse (TW) [60,85,86] and Greulich and Pyle (GP) [87]. The TW1 method was developed in Britain in 1962 and was based on data collected from 3,000 British boys and girls. This method was subsequently modified into TW2 in 1975 and TW3 in 2002. The revisions included changes in scores for each stage and gender-specific standards for TW2 and moving the scores from ages 10–11 a year after the incorporation of North American and European data for TW3 [88]. Specific bone complexes (joint including two or more bones) were used to create scores for calculating the degree of maturation. A total of twenty bone complexes, including the radius, are included in the scoring system. The score is then matched to a table to estimate the bone age. The simpler but more subjective method is the GP method, which requires matching the patient’s hand image to an atlas of morphological changes of the 28 bones in the hand to determine the maturity phase. The GP atlas is based on the premise that all bone complexes of the hand and wrist mature at the same rate, but this is, as suggested earlier, not true. The features in the atlas were created by Todd [89] using 1,000 children from the United States. Due to its simplicity and subjective nature, there are concerns of inaccuracy.

Due to the above-discussed drawbacks of the TW and GP scoring systems, their accuracy and clinical usefulness have been challenged. Intraobserver rater error can be up to 0.5 years for the TW method and 0.82 years for the GP method [90,91]. Sanders et al. [92] has since simplified bone age assessment into a more reasonable tool that has been shown to be predictive for peak growth in North American children. Eight stages were created to encompass the period from when girls and boys are 8 and 12 years old, respectively, until maturity. Of particular importance are stages 3 and 4, or the early and late adolescent rapid stages, respectively. Phalangeal capping is found at these stages, indicating PHV. Nevertheless, Sanders staging still requires phsyseal assessment of all digits, which is complex and cumbersome to utilize in a busy clinic setting.

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Fig. 4. Appearance of epiphyseal–metaphyseal bone complex of the middle finger. (A) Epiphysis is not as wide as the metaphysis. (B) Epiphysis is as wide as the metaphysis. (C) Capping or horn-like structure of the ends of the epiphysis is formed. (D) Fusion of the epiphyseal–metaphyseal bone complex.
3. The distal radius and ulna classification

An alternative to the maturity parameters discussed is the distal radius and ulna (DRU) classification, as reported by Luk et al. [93]. The DRU classification incorporates the whole range of growth phases with 11 radius grades (R1–R11) and 9 ulna grades (U1–U9). As it is solely based on the morphology of two physeal plates, it is more user-friendly than digital skeletal age. The classification has been shown to be a reproducible classification with excellent intra- and interrator reliability and is further simplified for clinical use [94,95]. As an example, for AIS patients, each grade from R6–R11 and U5–U9 (Fig. 5) can be distinguished by one feature, thereby reducing the time needed for grading. A large-scale, thorough comparison of the DRU, Risser sign, age of menarche, and digit physeal capping and fusion was performed for a Chinese population [22]. The DRU was superior to the Risser sign, with its larger spread of grades prior to PHV so that both acceleration and deceleration phases of growth can be determined during puberty [22]. For peak growth, DRU grades of R6 (77.5% sensitivity and 78.9% specificity) and U5 (77.3% sensitivity and 81.6% specificity) were most predictive. For growth cessation, DRU grades of R9 (71.5% sensitivity, 86.6% specificity) and U7 (85.1% sensitivity, 75.9% specificity) were most predictive. Hence, it is useful for determining the timing of brace initiation and weaning. Despite evidence showing that the DRU matches well with spine growth and has strong utility for scoliosis management, its predictability of curve progression is yet to be determined. Similarly, its role in the management of EOS patients may be expanded as the full breadth of its grading scheme incorporates the younger age range as well. It may have a potential role in management guidance during the first two growth phases and for monitoring of thoracic cage development. Further study is necessary to define its role in brace management, growth guidance, and definitive fusion surgery.

Other Markers

Other skeletal parameters reported in the literature include the fusion of rib heads and ring apophysis (Fig. 6) of vertebrae [72]. Although these parameters are routinely visible on the same spine radiograph, there are limitations in predicting growth due to inadequate evidence for growth prediction, and the ring apophysis may be open until the middle or late twenties [96]. The upper cervical growth centers may also be used as potential evaluators of growth [97-100]. Most of the work related to these growth centers is done by dentistry due to feasibility of acquiring
Skeletal age can also be measured from the elbow (Fig. 7) using the Sauvegrain method [101], which has also been shown to have excellent interobserver correlation and reproducibility in determining the growth spurt [102]. However, its comparison with other methods is unknown, and the olecranon apophysis fuses before growth cessation (usually around the time of Risser stage 1); hence, it is likely limited for complete management of scoliosis. For full scoring (27-point scoring system), the method requires assessment of four growth centers (lateral condyle and epicondyle, trochlea, olecranon apophysis, and proximal radial epiphysis), which results in two elbow radiographs (anteroposterior and lateral radiographs of the left elbow). Hence, increased radiation exposure is required as compared to other growth parameters.

Metabolic and hormonal biomarkers have also been investigated in the past, including measurement of DHEA, DHEA-S, IGF-1, estradiol, alkaline phosphatase, osteocalcin, and testosterone. IGF-1 has the best correlation to curve progression, but it is not as strong as the correlation to digital skeletal age [61]. Its role is limited in clinical practice due to its availability, cost, and overall lack of evidence supporting its prediction capabilities.

**Fig. 7.** Elbow olecranon assessment demonstration with only a lateral radiograph. Olecranon prior to ossification (A) and olecranon morphology at the initiation of the growth acceleration phase of puberty (B).

**Table 2.** Suggested parameters for initiating and weaning brace treatment in adolescent idiopathic scoliosis

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<td><strong>Initiating brace treatment (identifying impending peak height velocity)</strong></td>
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| Tanner stages 2–3 (girls)  
Tanner stages 3–5 (boys) | Risser stage 0 with closed triradiate cartilage |
| Prior to onset of menarche (approximately 6 months) | Tanner-Whitehouse III stage G |
| | Greulich and Pyle score:  
11–12 yr (females)  
13 yr and 6 mo to 14 yr (boys) |
| | Sanders stages 3–4 |
| | Distal radius and ulna classification grade R6 and U5 |
| | Sauvegrain with olecranon apophysis  
(6 points: fused ossific nuclei of olecranon but still a gap between it and the ulna metaphysis) |
| **Weaning brace treatment (identifying growth cessation)** | |
| Approximately 2 yr after onset of menarche | Risser stage 4  
Tanner-Whitehouse III stage H |
| | Greulich and Pyle score:  
15 yr (females)  
16 yr (males) |
| | Sanders stage 7 |
| | Distal radius and ulna classification grade R9 and U7 |

These are only suggested guidelines. In general, for bone age assessment, the peak height velocity occurs with capping of the digits and growth cessation occurs with closed digit physes and narrowing/near closure of the radius and ulna physes. One or multiple parameters may be used in conjunction but cannot replace the decision-making ability of the clinician. Decisions also depend on the patient’s Cobb angle status and the patient’s willingness to undergo brace treatment. Those with a very minor curve ≤20º generally should not be braced until deterioration is witnessed, even at peak height velocity. Those who are near maturity but with a significant curve approaching 40º may benefit from a longer bracing period to reduce the risk of deterioration into adulthood.
Conclusions

Most of the current values for natural growth are based on Caucasian data; thus, there is a need for data regarding other ethnicities. Growth information must be gender- and ethnicity-specific to avoid misinterpretation of growth patterns. Accurate prediction of growth phases and remaining growth potential is important for successful treatment (Table 2) of pediatric scoliosis. The ability to initiate timely interventions, such as growth guidance surgery in EOS or bracing in AIS, depends on our understanding of thoracic cage and lung development and the growth acceleration phase during puberty. There are a multitude of clinical and radiological parameters and their respective classification schemes that aid us in defining key growth phases. Despite the accuracy and vast utility of some classification tools, they are only guidelines and should never replace the insight of the clinician in the decision-making process.

Conflict of Interest

No potential conflict of interest relevant to this article was reported.

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